

# THE GRADUATE INSTITUTE

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The Graduate Institute | Admissions Office | 171 Amity Road | Bethany, CT 06524  
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## Need-Based Scholarship Application

1. Fill out and submit the Admissions Application with the \$60 application fee (if you haven't already done so) – (Admissions Application and this application can be submitted at the same time)
2. Submit your Statement of Intent and Vision
3. Fill in the all of the information in the form below
4. Attach most recent IRS income tax form
5. Sign and date the form below

The Admissions Application requires additional items, but your need-based request can be evaluated once we have all the items listed above. All information submitted will be kept confidential.

### PERSONAL INFORMATION

*Information provided with this application will not be disclosed to any party unless approved for official reasons.*

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Legal Name: \_\_\_\_\_

*Provide last name, first name, and middle initial exactly as it appears on passports or other official documents.*

Other names on academic transcripts: \_\_\_\_\_

Gender: \_\_\_\_\_

*Optional, will not be used in a discriminatory manner.*

Date of Birth: \_\_\_\_\_

*Immunization records are required if born after 1956.*

Applying for (check one): \_\_MA \_\_ Certificate \_\_Planned 30-Credits; Program Name: \_\_\_\_\_

### CONTACT INFORMATION

Home Address:

*Number, Street:* \_\_\_\_\_

*City, State, Country:* \_\_\_\_\_

*Zip/Postal Code:* \_\_\_\_\_

Home Telephone: \_\_\_\_\_

Fax: \_\_\_\_\_

Mailing Address, if different from Home Address:

*Number, Street:* \_\_\_\_\_

*City, State, Country:* \_\_\_\_\_

*Zip/Postal Code:* \_\_\_\_\_

Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

### CITIZENSHIP STATUS

Citizenship Status:

- ☐ US Citizen
- ☐ Dual US Citizen
- ☐ US Permanent Resident visa
- ☐ Other Citizenship

*Other country(ies) of citizenship:* \_\_\_\_\_

*Alien Registration Number:* \_\_\_\_\_

*Visa type for those with other citizenship:* \_\_\_\_\_

Financial Information – Please fill out as specified below:

What was your (and spouse's or partner's) adjusted gross income (AGI) for most recent year? Adjusted gross income from IRS form 1040 – line 37; 1040A-line 21 or 1040EZ-line 4	\$
Enter your (and spouse's or partner's) income tax (most recent). Income tax amount is on IRS Form 1040—line 56; 1040A—line 37; or 1040EZ—line 10.	\$
Enter your (and spouse's or partner's) exemptions (most recent). Exemptions are on IRS Form 1040—line 6d or Form 1040A—line 6d. For Form 1040EZ	\$
As of today, what is your (and spouse's) total current balance of cash, savings and checking accounts? Don't include student financial aid.	\$
As of today, what is the net worth of your (and spouse's or partner's) investments, including real estate? Don't include the home you live in or the cash reported in the question above. Net worth means current value minus debt. See notes below.	\$

**Signature** — *Falsification of any information on this application will render the applicant ineligible for admission or for continuation in the program.*

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Date:

Signature of the Applicant for Financial Aid:

X\_\_\_\_\_

X\_\_\_\_\_

**Net worth means current value minus debt. If net worth is negative, enter 0.**

**Investments include** real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

**Investments also include** qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), owned by you or by your parents for you.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in the previous question. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments

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