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| TGI Logo (Linear Black Transparent) |
| The Graduate Institute | Admissions Office | 171 Amity Road | Bethany, CT 06524  *Phone:* (203) 874-4252 | *fax:* (203) 874-8070 | *e-mail:* info@learn.edu | *web:* www.learn.edu |

Needs-Based Scholarship Application

1. Fill out and submit the Admissions Application and pay the $60 application fee [HERE](https://www.learn.edu/how-to-apply). Choose the correct application.
2. Fill in all of the information in the form below, electronically sign and date.
3. Write a Statement of Financial Need in a Word document.
4. Scan to a pdf your most recent IRS income tax form.
5. Email as attachments the Scholarship Application, Statement of Need and Tax Form to [admissions@learn.edu](mailto:admissions@learn.edu)

The Admissions Application requires additional items, but your financial aid request can be evaluated once we have all the items listed above. All information submitted will be kept confidential.

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| PERSONAL INFORMATION *Information provided with this application will not be disclosed to any party unless approved for official reasons.* | | | |
| Legal Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Provide last name, first name, and middle initial exactly as it appears on passports or other official documents.*  Other names on academic transcripts: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | |
| Gender Drop Down on Right  *Optional, will not be used in a discriminatory manner.* | Date of Birth: Enter DOB  *Immunization records are required if born after 1956.* | | |
| Applying for (check one): MA  6th Year Cert.  Graduate Cert.  30-Credit  Coaching W/Spirit  Name of Program: Drop Down on Right  CONTACT INFORMATION | | | |
| ­ Home Address: \_\_\_**\_\_\_\_\_**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Number, Street:* \_\_\_**\_\_\_\_\_**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *City, State, Country:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Zip/Postal Code:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Mailing Address, if different from Home Address:  *Number, Street:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *City, State, Country:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Zip/Postal Code:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
| Home Telephone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Fax: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | Cell Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Email Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
| CITIZENSHIP STATUS | | | |
| Citizenship Status:  US Citizen  Dual US Citizen  US Permanent Resident visa  Other Citizenship | *Other country(ies) of citizenship:* \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  *Alien Registration Number:* \_\_\_\_\_\_\_\_\_\_  *Visa type for those with other citizenship:* \_\_\_\_\_\_\_\_\_\_\_\_\_ | | |
|  | | | |
| Financial Information – Please fill out as specified below: | | | | |
| What was your (and spouse’s or partner’s) adjusted gross income (AGI) for most recent year? Adjusted gross income from IRS form 1040 or 1040SR - line 8b. | | | $ | |
| Enter your (and spouse’s or partner’s) income tax (most recent). Income tax amount is on IRS Form 1040 or 1040SR—line 16. | | | $ | |
| Enter your (and spouse’s or partner’s) number of dependents. | | |  | |
| As of today, what is your (and spouse’s) total current balance of cash, savings and checking accounts? Don’t include student financial aid. | | | $ | |
| As of today, what is the net worth of your (and spouse’s or partner’s) investments, including real estate? Don’t include the home you live in or the cash reported in the question above. Net worth means current value minus debt. See notes below. | | | $ | |
| **Signature** – *Falsification of any information on this application will render the applicant ineligible for admission or for continuation in the program.* | | | | |
| Date:  X Enter Date Here | | Signature of the Applicant for Financial Aid:  X Type for Electronic Signature | | |

**Net worth means current value minus debt. If net worth is negative, enter 0.**

**Investments include** real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

**Investments also include** qualified educational benefits or education savings accounts (e.g., Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans), owned by you or by your parents for you.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, noneducation IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in the previous question. Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments

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